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DIV. OF OIL, GAS & MINING

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Department of Natural Resources
Division of Oil Gas & Mining
Attn: Ms. Leslie Heppler
P O Box 145801
Salt Lake City, UT 84114-5801

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CERTIFICATE OF SERVICE—MAIL, OTHER

I certify that on July 14, 2015, I served a copy of the **NOTICE OF MOTION TO APPROVE SETTLEMENT AGREEMENT AND NOTICE OF OPPORTUNITY FOR HEARING** as follows:

Mail Service—by regular first class United States mail, postage fully pre-paid, addressed to:

Brian J. Babcock
Babcock Bostwick Scott
Crawley & Price
57 West South Temple, 8th Flr.
Salt Lake City, UT 84101

Christofferson Welding, Inc.
10885 S State St
Sandy, UT 84070

DBH Consulting, LLC
Attn: David B. Hardman
12906 Verona Creek Way
Riverton, UT 84065

Richard B. Frandsen
7109 South Highland Drive
Suite 202
Salt Lake City, UT 84121

Natural Asphalt Solutions, Inc.
Attn: Kimball L. Young
2049 Herbert Avenue
Salt Lake City, UT 84108

Piercy Bowler Taylor & Kern
9980 South 300 West
Suite 200
Sandy, UT 84070

/s/ Kasey MacRae

Elizabeth Loveridge, (6025)
Reid W. Lambert, (5744)
WOODBURY & KESLER, P.C.
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eloveridge@wklawpc.com
rwlamert@wklawpc.com
Attorneys for Chapter 7 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re:

**Korea Technology Industry America, Inc.,
et. al.,**

Debtor.

Bankruptcy No. 11-32259

Chapter 7

Hon. R. Kimball Mosier

**NOTICE OF MOTION TO APPROVE SETTLEMENT AGREEMENT AND NOTICE
OF OPPORTUNITY FOR HEARING**

Objection Deadline: July 31, 2015

Hearing Date: August 12, 2015

PLEASE TAKE NOTICE that Elizabeth R. Loveridge, Chapter 7 Trustee of the Korea Technology Industry America, Inc., Crown Asphalt Ridge, LLC, Uintah Basin Resources, LLC bankruptcy estate, has filed with the United States Bankruptcy Court for the District of Utah, a Motion to Approve Settlement Agreement .

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

The Motion requests an order Approving a Settlement Agreement between the Trustee and TSH II, Elgin Services Company, Inc., Western Energy, (as applicable), Mountain Insulation, Inc., Industrial Piping Products, Inc., WesTech Engineering, Inc., JAM Industrial, Inc., Precision Systems Engineering, Inc., Rocky Mountain Fabrication, B.H., Inc. dba BHI and Lawrence K. Deppe dba Process Engineered Products (collectively the "Released Parties"). Under the Settlement Agreement, the Released Parties will pay to the Trustee for the benefit of the bankruptcy estate a total amount of \$15,000.00 and the parties will enter into a mutual release of all claims. In the Trustee's judgment, the Settlement Agreement is in the interest of creditors and the bankruptcy estate because it avoids the expense and delay of further litigation of claims that the Trustee believes were unlikely to succeed and provides some funds to the estate. A more detailed statement of the basis for the Motion and a copy of the full Settlement Agreement are contained in the Motion on file with the Court.

NO HEARING WILL BE CONDUCTED ON THIS MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion then you or your attorney must:

(1) on or before **July 31, 2015** file with the Bankruptcy Court a written Objection to the Motion explaining your position, at:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will receive it on or before **July 31, 2015**. You must also mail a copy to the undersigned counsel at:

WOODBURY & KESLER, P.C.
525 East 100 South, Suite 300
P.O. Box 3358
Salt Lake City, UT 84110-3358

(2) attend a hearing on **August 12, 2015 and 10:30 a.m. in Courtroom 369, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, UT 84101**] There will be no further notice of hearing and failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without hearing.

Dated this 14th day of July, 2015.

WOODBURY & KESLER, P.C.

/s/

Reid W. Lambert
Attorneys for Elizabeth R. Loveridge,
Chapter 7 Trustee

CERTIFICATE OF SERVICE—BY NOTICE OF ELECTRONIC FILING (CM/ECF)

I certify that on July 14, 2015, I electronically filed the **NOTICE OF MOTION TO APPROVE SETTLEMENT AGREEMENT AND NOTICE OF OPPORTUNITY FOR HEARING** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system:

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- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

/s/ Kasey MacRae